

## Meeting Notice

1. The 2017 shareholders' meeting will be held at 9:00AM on June 16 (Friday), 2017 at 3F, No. 631 Zhongzheng Road Zhonghe District, New Taipei City (Four Points by Sheraton, 3F Southeast Hall) (shareholder sign-in time: 8:30AM; sign-in location: same place as the meeting).  
Major contents of the meeting:
  - (1) Company reports:
    1. 2016 Business report and 2017 business plan.
    2. Audit Committee's review report on the 2016 financial statement.
    3. 2016 Distribution report of director remunerations and employee compensation.
    4. Report on the endorsement and guarantee status.
    5. Implementation of Investments in China.
  - (2) Proposals:
    1. Adoption of the Company's 2016 financial statements.
    2. Adoption of the proposal for distribution of 2016 profits.
  - (3) Discussion topic:
    1. Amend part of the articles of the Company's "Articles of Incorporation".
    2. Amend part of the articles of the Company's "Operational Procedures for Acquisition and Disposal of Assets".
    3. Release the prohibition on directors from participation in competition businesses.
  - (4) Questions and motions.
2. According to the resolution adopted by the Board of Directors for the Company's 2016 profits distribution, the cash dividend shall be NT\$2.5 per share, which was calculated according to the outstanding 127,626,817 shares of the Company's common stock as of February 28, 2017, with a total of cash dividend amount of NT\$319,067,043 for shareholders. After being adopted by the Board of Shareholders, the Board of Directors will separately determine the ex-dividend base day and process related matters of cash dividend distribution. In case of any change in the per-share cash dividend as a result of the fact that any holder of the convertible corporate bond issued by the Company applies for conversion or repurchase of the Company's shares, or the treasury stock is transferred or deleted, which further affects the number of the Company's outstanding shares, the Board of Directors shall be authorized to adjust the shareholder's cash dividend rate according to the distribution amount adopted by the Board of Shareholders for this proposal and the number of the Company's actual outstanding shares. Furthermore, the cash dividend shall be calculated to the nearest dollar and the decimal figures shall be rounded off. The amount rounded off from this time of cash dividend shall be listed under the Company's other income.
3. According to Article 209 of the Company Act, a director who acts for themselves or on behalf of others within the Company's business scope shall explain to the Board of Shareholders the essential contents of such an act and obtain its approval. In case that any of the Company's directors invests in or operates a business same as or similar to the Company's and acts as a director in such business, shall submit the case to the Board of Shareholders by law and obtain its approval. If any of the Company's directors is also under the aforesaid circumstance, the Company agrees to release the prohibition on directors from participation in competition businesses.
4. According to Article 165 of the Company Act, the share ownership transfer shall be suspended from April 18, 2017 to June 16, 2017.
5. The Company will produce a compiled list for the information of solicitors' solicitation before May

16, 2017 for those shareholders wishing to solicit letters of proxy and disclose it on the website of Securities & Futures Institutes at <http://free.sfi.org.tw>. Investors may directly visit the website, go to the “Free inquiry system for proxy letter announcement related information”, click the “Enter the inquiry system for proxy letter announcement and meeting data” on the right, and fill in the inquiry terms to inquire the details.

6. The Company’s compilation and verification of its letters of proxy of the shareholders’ meeting is conducted by the stock affairs service division of President Securities Corp.
7. For any shareholder intending to excise the voting power by way of electronic transmission during the excise period from May 17 to June 13, 2017 please login <https://www.stockvote.com.tw>, the website of Taiwan Depository and Clearing Corporation, for operation manual.

To: Shareholders

From: The Board of Directors, Excelsior Medical Co., Ltd.